

# the public fleet professional's conference

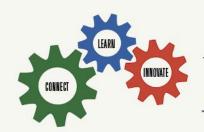
# GOVERNMENT FLEET EXPO & CONFERENCE

June 8-11, 2015 Colorado Convention Center, Denver



## City of Boise

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Department of Finance & Administration



the public fleet professional's conference

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## **Operator/Shop Communication**

The Problem: disparity between fleet vehicle operators and repair and maintenance personnel

Competing missions, priorities, perspective

The Solution: bridge the gap created by building mutual trust

 Fleet maintenance operation's sole purpose is supporting operators with safe and reliable equipment





### • Blue Seal of Excellence

requires 100% ASE certification

















### • Leading Government Fleet in America 2014









- Boise's Centralized Fleet Maintenance Operations in 2008
  - Start Building Trust Through Relationships
  - Created a Fleet Advisory Team (FAT)
    - User-Department representatives
    - Began prior to centralization, continues bimonthly today
    - Open-forum setting
    - Voice concerns and perspectives
    - Identify problem and priorities





### Common Goals:

- Safe and reliable fleet
- Fuel-efficient and cost-effective operation
- Outcomes From Suggestions
  - Most successful: implementation of operator feedback to scheduled/unscheduled maintenance procedures
    - Poster regarding preventative maintenance (PM), both basic and full service
    - Created a Gantt chart to track progress







#### **PM Full Service Tasks**

**General City Heavy Duty** 

#### Includes:

- Warm to operating temperature
- Road test for brake/ steering response, road noise, general vehicle condition
- → Inspect heating A/C ventilation systems, wiper/washer/ defrosters, gauges, power window, door locks, seat belt restraints and other accessory operation
- Inspect vehicle exterior, trim and accessories
- Check factory and auxiliary lighting
- → Check under hood, such as accessory drives, cooling system components, battery/electrical components
- Check all fluids, top off if necessary
- Hoist vehicle; inspect undercarriage, suspension components, drive line components, exhaust system components, and brake system components
- Change engine oil and filter with (OEM) original equipment manufacturer specified type/grade
- → Grease chassis

- → Grease king pins unloaded
- Check drive line and u-joints - lube as required
- Inspect tires, tread depth, wear patterns, and set tire pressure (includes pressure check on spare tire)
- → Change all oil filters
- → Change fuel filters
- Check air filter replace if needed
- Check air governor: in/out
- Inspect hydraulic system
- Check front hub oil level
- Check oil level in both rear differentials
- Check and clean battery terminals
- Check battery voltage
- Check charging voltage
- Check air brake adjustment
- Check spring u-bolts for tightness
- → Check wheel seals for leaks
- Check clutch adjustment
- Check safety equipment
- Install service reminder tag/sticker



#### **PM Basic Service Tasks**

**General City Light Duty** 

#### Includes:

- Warm to operating temperature
- Road test for brake/steering response, road noise, general vehicle condition
- → Inspect heating A/C ventilation systems, wiper/ washer/defrosters, gauges, power window, door locks, seat belt restraints and other accessory operation
- Inspect vehicle exterior, trim and accessories
- Check factory and auxiliary lighting
- Check under hood, such as accessory drives, cooling system components, battery/electrical components
- → Check all fluids, top off if necessary

- Hoist vehicle; inspect undercarriage, suspension components, drive line components, exhaust system components, and brake system components
- Change engine oil and filter with (OEM) original equipment manufacturer specified type/ grade
- Lube chassis or drive line components as required
- Inspect tires, tread depth, wear patterns, rotate tires (includes resetting TPMS), and set tire pressure (includes pressure check on spare tire)
- Install service reminder tag/ sticker





#### City of Boise Department of Finance and Administration Division of Fleet Services **Boise City Strategic Business** Plan Project - GANTT Chart Improvement Strategies and Action Plans Q-2 FY 2008 Q-3 FY 2008 Q-4 FY 2008 Q-1 FY 2009 Q-2 FY 2009 Improvement Task Description - Information Technology FEB MAR MAY AUG SEP NOV FEB MAR Strategy 1 Administration and Implementation JUN OCT DEC JAN 1.1 Develop a centralized fleet budget 1.2 Create a Fleet Advisory Board 1.3 Update business plan ESD to reflect re-organization to Fleet Services Improvement Strategy 2 Develop Policy Manual 2.1 Analyze peer city policies and administrative regulations 2.2 Draft Manual Improvement Close Full Screen Strategy 3 Fleet Replacement Planning 3.1 Develop official fleet replacement criteria 3.2 Develop fleet replacement policy 3.3 Conduct a right-sizing analysis 3.4 Develop a long-range replacement plan 3.5 Analyze alternative financing approaches Improvement Cost Control, Cost Allocation, Strategy 4 and Charge-Back Rates 4.1 Develop FY 2010/2011 centralized fleet budget including capital costs (depreciation, reserve fund charges, and/or lease payments), maintenance and repair costs, fuel costs, and an appropriate allocation of indirect and overhead costs 4.2 Develop capital cost charge-back rates 4.3 Develop operating costs charge-back rates Improvement Fleet Management Information System (FMIS) Strategy 5 5.1 Identify budget for FMIS acquisition 5.2 Develop FMIS specification criteria 5.3 Obtain Council approval to fund FMIS (Trimester II) 5.4 Place FMIS specification criteria out to bid if necessary 5.5 Implement FMIS system Improvement Strategy 6 Maintenance Operations 6.1 Combine the technicians located in various departments throughout the city into a singly managed maintenance operation 6.2 Create an office for Fleet Service Manager in City Shop 6.3 Develop and implement an outsourcing strategy that has the "Best Bang for the Buck" 6.4 Develop a facility space needs assessment for the fleet 6.5 Develop a mechanic training program 6.6 Create a comprehensive maintenance procedure manual reflecting centralized operation 6.7 Basic interim Service Level Agreements provided to Departments for 2009 budget Improvement Strategy 7 Fuel and Supply Maintenance 7.1 Review the city's supply and fuel procurement policies, procedures and practices. Modify as needed 7.2 Analyze fleet related transactions and establish formal contracts ie: Parts & Services 7.3 Determine if responsibility for City's fuel transactions should be centralized under Fleet Services after software implementation







## Technological Communications

- Dedicated Fleet Services web page
- Policies
- Regulations
- Maintenance tips
- Special fleet staff achievements
- Reference links
- Other fleet-related information





### The Personal Touch

- Shop foreman and crew chiefs personally notify operators of scheduled maintenance
- Technicians consult operators and FAT reps prior to writing vehicle specifications
- Technicians consult operators post-delivery but preupfitting for input regarding
  - Onboard equipment
  - Signage design
  - Ancillary equipment
  - Decals
- Operator accountability is increased
- Operator is motivated to recall performance limits







## YOUR OPINION IS IMPORTANT TO US!

Please take a moment to tell us now we performed.		
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Interoffice mail to FLEET SERVICES

Thank You





## PREVENTATIVE MAINTENANCE INSPECTION TIRES • BRAKES • BATTERIES • STEERING • SUSPENSION • LAMPS • BELTS • HOSES Unit Number \_\_\_\_\_\_ Date \_\_\_\_\_\_ WO Number \_\_\_\_\_

Unit Number	Date	WO Number	
Inspection performed by		Mileage	
Checked and OK Requires Attention Requires Immediate Attention UNDERCARRIAGE EXHAUST SYSTEM SUSPENSION/STEE LAMPS BRAKES BATTERY BELTS HOSES WIPER BLADES AIR FILTER		TIRE TREAD DEPTH:  6/32 OR MORE  4/32 - 6/32  3/32 OR LESS  LEFT FRONT TIRE  TIRE PRESSURE  LEFT REAR TIRE  TIRE PRESSURE  RIGHT FRONT TIRE  TIRE PRESSURE  RIGHT REAR TIRE  TIRE PRESSURE  RIGHT REAR TIRE  TIRE PRESSURE  RIGHT REAR TIRE  TIRE PRESSURE	
FLUIDS	LEAKS?	LF RF	
ENGINE OIL COOLANT BRAKE POWER STEERING TRANSMISSION WIPER WASHER DIFFERENTIAL			
BRAKE SPECIFICATIONS BY COOK OVER 5 MM (disc) OVER 2 MM (disc) 1.01 TO 2 MM (disc) 1.01 TO 2 MM OR LESS (disc) 1 MM OR LESS (D	LR RR		
Technician comments:			







- To Keep Communication Current, Fleet Services Management:
  - Tabulates operator comments and responses monthly
  - Discusses information at the FAT meetings
  - Creates online surveys
    - Allows for confidential feedback
    - Promotes frank and candid operator response





- To Keep Communication Between Operators and Technicians Strong
  - Utilize various opportunities
  - Utilize various means
  - Be open
  - Be respectful
  - Allow for collaboration
  - Make this effort the key to success



